



## WolfePak ERP Release Note Summary

**TO:** WOLFEPAK ERP USERS  
**CC:** FILE  
**FROM:** WolfePak Product Management  
**DATE:** MARCH 5 2021  
**RE:** WOLFEPAK ERP RELEASE NOTE SUMMARY – FEBRUARY RELEASE

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### OVERVIEW

The WolfePak ERP February update has been released! This release has significant enhancements made to our First Purchasers Module as well as updates to Revenue Billing.

### ENHANCEMENTS

#### *First Purchaser Updates*

Issue #	Module	Summary
26993	First Purchaser by State	First Purchaser by State > #10 Daily Tank Gauges - LACT readings now take prior reading into account when calculating Gross and Net Volumes.
31150	First Purchaser by State	First Purchaser by State > #30 Reports > Statements > Pipeline Invoice - Added Additional Pipeline Fee Rates to Pipeline Invoices.
31274	First Purchaser by State	First Purchaser by State > #30 Reports > Pipeline Statements - New cover page added to S-10 Pipeline Invoice
31338	First Purchaser by State	First Purchaser by State > #78 Third Party - Added Run Statement Options to Third Party Statements.
31375	First Purchaser by State	First Purchaser by State > Grade Code is now a user defined drop down in Property Maintenance. Grade Codes are maintained under Master File Maintenance > Grade Code.
31383	First Purchaser by State	First Purchaser by State > #30 Reports > Pricing - P-11 Report now includes a field for Product.

<b>31505</b>	First Purchaser by State	First Purchaser by state > Reports > #30 Reports > Pricing / Payments tab > Choose P-11 Price contract views. Operator name now an option for columns available to be in the grid.
<b>31541</b>	First Purchaser by State	First Purchaser by State > Pricing/Other File Maintenance > Costs and Tariffs - Added new Pipeline and Barge Costs Table to capture tariffs and fees related to pipeline and barges.
<b>31543</b>	First Purchaser by State	First Purchaser by State > Pricing/Other File Maintenance > Costs and Tariffs > Click on Other Transportation Costs button. A screen should appear with Contracts where you can modify the rate/amount of a delivery location by effective date
<b>31544</b>	First Purchaser by State	First Purchaser by State > Pricing/Other File Maintenance > Costs and Tariffs > Click on External Trucking Costs Maintenance button. A new screen appears for external trucking costs.
<b>31548</b>	First Purchaser by State	First Purchaser by State > #58 Costs and Tariffs Maintenance > Internal Trucking Costs Maintenance - Added a new table to capture internal trucking costs based on Well Region.
<b>31708</b>	First Purchaser by State	First Purchaser for State > Reports #30 > Statements > S-1 Operator's Run Statement. New option on Special tab to include refusal tickets.
<b>31858</b>	First Purchaser by State	First Purchaser by State > Reports #30 Reports > Tab Pricing/Payments / P-2 Price Index Listing - More price index listing options added.
<b>32026</b>	First Purchaser by State	First Purchaser > WolfePak Mobile > Import Run tickets: On metered run tickets, the start and end temperature are imported on the run tickets. These values are then used for net barrel calculations.
<b>32374</b>	First Purchaser by State	WP Mobile Default Meter Factor from the Tank/Meter Maintenance to load_meter_factor field on the tank object in Mobile, only when sending Meters, LACTs, or T/G Adj Meters from ERP (not Tanks). NOTE: Customers will need to be notified as existing ERP Meters or LACTS that the user wants to be sent will need to have a change made to them (ERP only sends master file records with changes since the last time it sync'ed).
<b>31355</b>	First Purchaser by State	First Purchaser > #30 Reports > Statements > Sales Invoice - Added new option to create invoices with multiple properties per invoice or one property per invoice.
<b>31734</b>	First Purchaser by State	First Purchaser > #30 Reports > Statements > Operator Run Statements - Added new option on Special tab to include Legal Operator.

## Other Updates

Issue #	Module	Summary
31113	Accounts Payable	Accounts Payable > DocuClass Import > When importing from DocuClass, the Service Date will equal the GL Effective Date unless the Posting Allowed Date Range is closed. In this case, the Service Date will be populated with the first day of the month allowed to be posted to.
31335	DocVue	Integration with DocVue, import for create invoices in Wolfe Pak will happen without authorization check, as authorization check happens at source (DocVue authorized user to create the import batch sent over to WolfePak)
31972	DocVue	DocVue > Utilities > System Options > Scanning tab: A test button has been added to allow the configuring user the ability to test the DocVue connection prior to a full sync.
32025	Fixed Assets	Fixed Assets > Master file Maintenance > 83 Company Limits - 2021 limits now added
31402	MIS System	Correct text printing item. MIS System > Reports > Deed listing by #26 State & county > Use the default options > Click on include working interest, first column should print correctly in grid view or paper copy.
29788	Revenue/Billing	Revenue Billing > Investor Interface: A new option has been added to Include Decks on 100% GL Entries." This option will only be visible if the investor is using the "WolfePak Investor G/L - Include 100% Entries" and be unchecked as the default.
31053	Revenue/Billing	Revenue Billing > Check Distribution Report: The full well name has been added to the report instead of the 6-digit code.
31056	Revenue/Billing	Revenue Billing > Custom Report > Sorting of the dates is from oldest to newest.
31409	Revenue/Billing	Revenue/Billing > Reports/Corrections > #30 Reports > State/Fed Reports > Choose Michigan from drop down. New report for State of Michigan using the "Uniform Production and Royalty Remittance Report PR4227-7."
31806	Revenue/Billing	Revenue/Billing > Masterfile maintenance > #84 Investor Interface Choose Type "EnergyLink file" - changes made to file so client can use EnergyLink's Print and mail services for cheque distribution.
32182	Service Ticket	Service Ticket > Entry > The Batch Document Capability tested and functional.