



## WolfePak ERP Release Note Summary

**TO:** WOLFEPAK ERP USERS  
**CC:** FILE  
**FROM:** WolfePak Product Management  
**DATE:** MAY 14, 2021  
**RE:** **WOLFEPAK ERP RELEASE NOTE SUMMARY – APRIL RELEASE VERSION 21.05121700**

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### OVERVIEW

The WolfePak ERP April update has been released! This release has significant enhancements made to our First Purchasers Module as well as enhancements to various other modules.

### ENHANCEMENTS

#### *First Purchaser Updates*

Issue #	Module	Summary
26943	First Purchaser by State	First Purchaser by State > Production Utilities > 96 Welltrax > Welltrax Import Utility - improved control of ticket date range when syncing
26944	First Purchaser by State	First Purchaser Welltrax integration - WolfePak can now handle Welltrax sync limitation of 15 days of run ticket requests.
33221	First Purchaser by State	First Purchaser>Reports> #30 Reports >Misc/Other tab > Choose MFP-6 Nominations Comparison - File/Save to excel added to report
35025	First Purchaser by State	First Purchaser by State > Reports > #30 Reports > Tab "Statements > S-1 Operator's Run Statements > Choose tab "Special" - minor changes to "Netted Statements"
35229	First Purchaser by State	First Purchaser by State - Changes to company options to track month end first purchaser inventory for historical purposes
35435	First Purchaser by State	State Transporter Reports will honor the setting "Exempt from State Transporter Reports" on the property maintenance.

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35482	First Purchaser by State	First Purchaser by State > Reports> #30 Reports> Tab "Statements" S10 Pipeline Invoice - minor change to handle gauge readings with no run tickets.
35497	First Purchaser by State	First Purchaser by State > Reports > #30 Reports > S-9 Sales Invoice - changed one property per invoice to include a unique invoice number for each property when it prints on a single page for the customer. (ie customer will have multiple invoice number in the same cycle run - one for each property)
35621	First Purchaser by State	First Purchaser by State - table to store first purchaser historical inventory volume and pricing by cycle month/year.
35635	First Purchaser by State	First Purchaser by State > Reports > #30 Reports > T-9 Run ticket views - Modified grid view to include T3 Run ticket detail report by cycle date information in feet and inches rather than just inches. Now able to produce excel flat file of T3 run ticket detail information.
35638	First Purchaser by State	First Purchaser by State > Reports > Tab "Tickets" > T-3 Run Ticket Detail Report by Cycle Date - added correction numbers (C1, C2, blank) beside ticket.
35716	First Purchaser by State	First Purchaser by state > Reports>#30 Reports > Tab Misc/Other > MFP-8 P-8 Limits listing - added file save to excel flat file option
35740	First Purchaser by State	First Purchaser by State > Reports > #30 Reports > Tab Cost and Tariffs-Economics report button- minor change to Economics by Destination - detail report to handle internal trucking that acts more like external trucking.
35790	First Purchaser by State	First Purchaser by State > Master File Maintenance > 73 Property > Tab "Price Contract" > New Tab "Inventory Reporting"-table to store first purchaser historical inventory volume and pricing by cycle month/year.
36038	First Purchaser by State	First Purchaser by State - table to store first purchaser historical inventory volume and pricing by cycle month/year.
36039	First Purchaser by State	First Purchaser by State > Master file Maintenance > 73 Property > Tab "Mileage" - send priority destination to WolfePak Mobile.
36040	First Purchaser by State	First Purchaser by State - table to store first purchaser historical inventory volume and pricing by cycle month/year.
36078	First Purchaser by State	First Purchaser By State > Pricing/Other File Maintenance > 52 Price Contract > Tab Property Using - made Adj 1 and 2 users can enter 4 decimal places

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36126	First Purchaser by State	First Purchaser by State > Reports > 30 Reports > Tab "EOM Economics" > EOM 2 -Inventory - new first purchaser inventory report showing volumes and weighted average price and ending inventory value by station. This option will be turned on as part of conversion.
36128	First Purchaser by State	First Purchaser by State > Reports > 30 Reports > Tab "EOM Economics" > EOM 3 -Inventory current- new first purchaser inventory report showing volumes and weighted average price and ending inventory value by station.
36219	First Purchaser by State	First Purchaser by State > Reports > #30 Reports > Tab "Cost and Tariffs" - Choose CT-5 Economics Analysis -on report option screen Marketing filter changed to just include employees with type "Marketer" from employee Master File.
36233	First Purchaser by State	First Purchaser by State > Entry > 12 Transfer/Adjustment - modified WolfePak so Tanks/Meters are not required fields for a transfer - receive a warning only.
36557	First Purchaser by State	FP - TMW Import - Speed Up Load process
36578	First Purchaser by State	First Purchaser by State > Production Utilities > 91 TMW Import - when importing from TMW we are ignoring duplicate tickets in the staging table and the live run ticket table.

### Other Updates

Issue #	Module	Summary
26375	Fixed Assets	Fixed Assets> Asset Maintenance: The salvage value entered for a book will be subtracted from the purchase price. The remainder of the purchase price will be depreciated over the asset's useful life.
35703	Fixed Assets	Fixed Assets > Assets> 32 Adjust Accumulated Depreciation: Accumulated Depreciation can now be adjusted by month for the current fiscal year. The adjusting entry will be for the month of the adjusted depreciation and the book will have the adjustment for that month/year also.
35153	All	Do not show the filter extensions twice on new WPOpenDialog and WPSaveDialogs
35646	All	The New WolfePak Save Dialog will threat the Default Extension as the Native Component.
35666	All	When a file extension is entered in the New WP Save Dialog, it must match against available Dialog Filters.
33208	Bank Reconciliation	Bank Reconciliation > Master File Maintenance > #80 Bank Account > Tab ACH Upload for a valid bank code - client request to change where ACH file should be sent.
35670	Bank Reconciliation	Bank Reconciliation > Unclaimed Property Reporting > #42 Owner maintenance > Due diligence letter status - minor maintenance on letter

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34903	Bank Reconciliation Revenue/Billing	Bank Reconciliation/Unclaimed Process for Arkansas: The Arkansas unclaimed file now uses type 4 records in compliance with the state's requirements.
35812	DocVue	Utilities - Global - 90 system options - scanning - DocVue connection screen was user that there are unsaved changes when closing the page so they have the option to save or cancel the changes.
35861	DocVue	For Exported XML DocVue files, the SiteCode list will only include Allowed Companies.
36075	DocVue	WP DV Cloud Sync process will not relocate XML Files to Archive Folder
36086	DocVue	WP/DV Sync process will be able to list all files from DocVue Cloud
35518	General Ledger	General Ledger/Default Trial Balance-Export to Excel: All adjustments are displaying in the correct columns.
35668	General Ledger	General Ledger/Balance Sheet: Corrected invisible window error.
36085	Management Dashboard, DocVue	WP/DV Sync - Progress Bar will consolidate the overall sync process
31064	Oil & Gas Production by State	OGP Module - State of Louisiana EDI format file changed for new standard of making Transport code 6 characters rather than 4.
36016	Oil & Gas Production by State	WP/Welltrax Integration - Test Environment URLs Change
34822	Payroll	Added an automatic upload for ACH files to INB Bank.
35150	Payroll	Enhanced the Time Entry Import Format 18 to include columns for Miles, Ticket ID, Comments and Total Miles.
35006	Revenue/Billing	Revenue/Bill Cycle > Reports/Corrections > 31 Change/Correct/Void > Tab "Revenue" Choose Utility R-3 Revenue Distribution Correction - utility now reverses category "withholding"
35085	Revenue/Billing	Revenue/Billing Cycle > Reports and Corrections > #30 Reports > Choose D-2 Division Order List/Letter - corrected "out of memory" error that some clients were receiving.
35578	Revenue/Billing	Oil & Gas Production by State > Reports > #30 Reports > Tab "Property">Y-2 Property Master Listing - fixed overlap on report external property code was printing on top of spud date.
35732	Revenue/Billing	Revenue Billing/EnergyLink file: Name two will now populate the file.